

GIFTS IN  
WILLS

# The gift of care

FOR GENERATIONS  
TO COME



Peninsula  
Health



# REMEMBERING YOUR LOCAL HOSPITAL IN YOUR WILL

From the moment we first opened our doors over 80 years ago, the local community has been there to support us every step of the way.

Our supporters understand that world-class healthcare is only possible because of people like you.

That's because we rely on the kindness and generosity of our wonderful family of supporters to help buy additional life-saving medical equipment and to fund new services and treatments not covered by our Government funding.

And one of the best ways to ensure our hardworking doctors and nurses have the equipment and world-class facilities they need to save lives and keep us healthy, is to remember Peninsula Health in your Will.



A gift in your will is as generous a gift as you can give. It's a powerful and enduring pledge to the next generation. It's part of your legacy – it defines who you are and what you value most.

A gift in your Will has immediate impact. It will bring hope, healing and comfort for future generations on the Mornington Peninsula – giving everyone across the Peninsula access to lifesaving care, when they need it.

I hope you will join me and consider leaving a gift in your Will to Peninsula Health. Together, we can make a difference for generations.

With best wishes,

*Diana*

CHAIRPERSON  
PENINSULA HEALTH

# CARING FOR YOU WHEN YOU NEED IT MOST

Peninsula Health is your local hospital service. We care for thousands of people across the Peninsula every year.

Our hospitals and services include:

- Frankston Hospital
- Rosebud Hospital
- The Mornington Centre
- Golf Links Road Rehabilitation Centre
- Palliative Care Unit
- Mental Health Services
- Community Health Services.



# ORDINARY PEOPLE EXTRAORDINARY GIFT

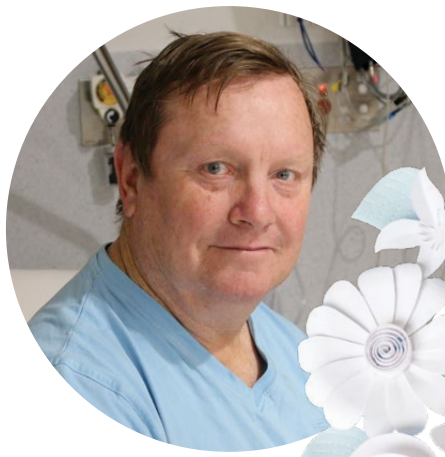
Kind-hearted  
supporters just like you  
are already helping to  
give the best of care –  
now and for the future.

Ms *Elizabeth* Green was an ordinary Peninsula local, who made the extraordinary decision to include her local hospital in her Will.

In life, Elizabeth understood the power of remembering her local hospital in her Will – and the hope, healing and comfort it would bring to future generations on the Peninsula. Now, her generosity is helping our caring and dedicated doctors and nurses give the very best of care, comfort and compassion to patients in our Palliative Care unit.

Elizabeth is just one of many considerate and thoughtful supporters who have remembered Peninsula Health in their Will.





## GIVE THE GIFT OF CARE

**Trevor** • Your gift will help us care for patients like Trevor, who was rushed to the Emergency Department after suffering from chest pain.

*“It was early evening, when I felt unwell. It was a crashing feeling, all of a sudden my heart felt cold, and I had a pain in my chest. The pain continued, so I decided to ring the ambulance.”*

*“I was rushed to the Emergency Department, where doctors immediately started treatment. After I was stable, they transferred me to the Rapid Assessment Cardiac Unit where, further tests identified an irregularity with my heart beat which, if left unchecked could have been fatal. Since then I have had a pace maker fitted and receiving ongoing medication and assessment. Without the care I received at Peninsula Health, I hate to think what the outcome would have been.”*

**Jane** • Frankston local Jane Washington really understands the importance of her local hospital, when she was recently violently ill with stomach pain.

Our Surgeons spent nearly three hours operating on her to fix the cause of the pain – mutated scar tissue left over from an operation many years ago which had grown and knotted in her stomach.

*“Everyone was supportive and encouraging. The care was 10/10 – I couldn’t fault anything. I was very sick and I made a mess of the bathroom but nothing was too much for them. The staff work really hard, they get paid, but they’re doing it not just for the money, they’re doing it because they care, you can tell by the way they’re treating you. They’re fantastic.”*

# YOUR TRULY REMARKABLE NEW CIRCLE OF FRIENDS

Choosing to leave a gift in your will is a wonderful act of kindness and commitment. It means you are with us now and into the future. It also opens the door to an extraordinary new community, which you can be part of.

*Circle of Friends* is a special collection of individuals who understand the importance of supporting their local hospital, helping to give future generation the best of care, when they need it.

As a member of the *Circle of Friends* you will have a unique opportunity to see your local hospital grow and thrive, and see first-hand how your gift can help care for patients across the Peninsula. Invitations to special events will give you exclusive insight into your local hospital and the chance to experience the positive impact your support helps to achieve.







# CHOOSING THE RIGHT GIFT FOR YOU AND YOUR LOVED ONES

Gifts in Wills come in many different shapes and sizes. And of course, your loved ones come first.

Many of our supporters have chosen to leave 90 percent of their estate to family and loved ones, with the remaining 10 percent divided amongst the charities closest to their hearts.

No matter what your personal situation, you can choose to make a long-lasting and important difference.

Please speak to your solicitor about the type and size of gift that's right for you.





# HOW TO INCLUDE A GIFT IN YOUR WILL

There are lots of ways you can make sure your loved ones are provided for and still leave a gift to your local hospital.

Here are the simple steps you can take if you choose to make the thoughtful decision to include a gift in your Will to your local hospital.

**STEP 1 • THINK** about the size and type of gift you want to include in your Will.

Most of our supporters choose to leave a proportion of the remainder of their Estates, after they have taken care of loved ones. This is called a 'residuary bequest gift'.

Every gift we receive – no matter the size – is important.

Talk to your solicitor about the most appropriate gift for your circumstances.

**STEP 2 • DECIDE** what you want your gift to go towards.

You may want your gift invested in an area of personal importance to you, or to keep your gift broad to meet the ever changing health needs of our community in the future.

It's important we have flexibility to invest your bequest in the best possible way. Most of our supporters choose to include a gift for 'general purpose', but if you would like to discuss how your gift will be used you can contact our Gifts in Wills team.

**STEP 3 • TALK** to your solicitor about including a gift when you next update your Will.

Ask your solicitor to include your chosen gift to Peninsula Health when writing or next updating your Will.

Take along a copy of this booklet, which has all the information your solicitor needs.

# OUR PROMISE TO YOU

When you are kind enough to remember Peninsula Health in your Will, we want you to be sure your decision is the right one, so these are the promises we make to you.

**WE** will use your gift carefully and wisely so it can have the greatest impact for the community.

**WE** will give you and your loved ones the opportunity to be connected with the work you are supporting.

**WE** will handle your gift with care, sensitivity and respect.

**WE** recognise and appreciate that your Will is completely personal to you.

**WE** also realise that, rightly, your family and loved ones always come first.

**WE** will treat your information and intentions with the strictest of confidence.





# SUGGESTED WORDING FOR YOUR WILL

Including a gift in your Will is such a simple thing to do.

You can ask your solicitor to insert the following clause into your Will:

*I give free of all duties or taxes...* [Please insert the appropriate statement from these options:]

- 1** *the whole of my estate*
- 2** *[insert number] % of my estate*
- 3** *the residue of my estate*
- 4** *[insert number] % of the residue of my estate*
- 5** *the sum of \$ [insert value of your gift]*
- 6** *[insert number] of my [insert name of shares] shares*

*...to Peninsula Health (ABN 52 892 860 159) of 2 Hastings Road, Frankston Vic 3199 for its general purposes.*

*The official receipt of the organisation shall be a full and sufficient discharge to my executor.*

**CONTACT US** • You can contact our Gifts in Wills Team if you have any questions about including a gift in your Will.

**P** • 03 9788 1284    **E** • [fundraising@phcn.vic.gov.au](mailto:fundraising@phcn.vic.gov.au)

**W** • [peninsulahealth.org.au/giftsinwills](http://peninsulahealth.org.au/giftsinwills)

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**Peninsula  
Health**

